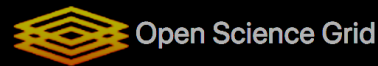
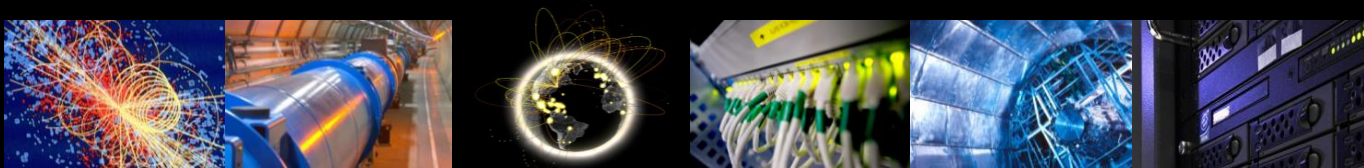


Scientific Data Lifecycle: Perspectives from an LHC Physicist

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For the MAGIC Meeting March 6, 2019



Introduction and Overview

Brief Introduction: I am a Research Scientist in the University of Michigan Physics department who has worked in the cyberinfrastructure space for ~25 years

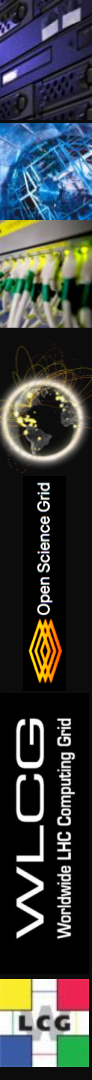
- **Professional interests:** searching for dark matter using the ATLAS detector and creating new capabilities for enabling large-scale science

Today I want to talk about the challenges associated with distributed, data-intensive science and some of the experiences I have had working in this space.

The challenge for many such science domains is due to the growth in the **volume**, **variety** and **velocity** of the data they produce and the corresponding impact on the **network** and the **resulting requirements**.

I will start with some concepts and terminology, describe our tools and activities in LHC, discuss our challenges and problems and, finally cover the projects underway to address those challenges and problems.

Disclaimer: What is presented is my take on these issues and not official WLCG/ATLAS/CMS policy. Additionally I am not able to cover all the activities ongoing!



Data Life-Cycle Components

A good summary: <https://datascience.columbia.edu/data-life-cycle>

Generation->Collection->Processing->Storage->Management->Analysis->Visualization->Interpretation

For LHC, here are the specifics:

Generation: For the LHC experiments, we generate **Petabytes/sec** of potential data

Collection: Because of cost and technical limitations, we collect only about a few **Gigabytes/sec**

Processing: Data from the online trigger system is sent to a cluster of computers for quick reconstruction, selection and formatting.. Data is tagged by its content and source

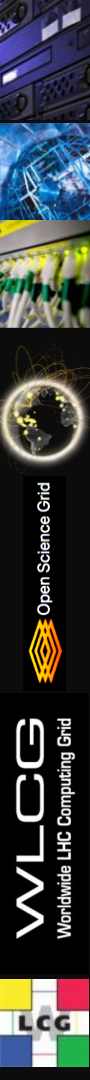
Storage: This is distributed: while CERN is the source, data is quickly distributed globally

Management: LHC experiments have setup distributed data management systems, to track, distribute and manage data

Analysis: The core of the physicist/s task is to transform, filter and analyze the relevant data for **new physics**

Visualization: This is required in many cases to understand the data and what it can tell us.

Interpretation: **Here is where the “physics” happens. What does the data mean and what does it tell us?**



LHC Data Lifecycle Challenges

The scale of **LHC** physics collaborations, ~3000 globally distributed physicists requiring access to 10's of Petabytes of data, generates significant challenges.

How do physicists get access to the data? What systems, infrastructures and applications can they use to actually get to the “Interpretation” phase?

The initial answer was the LHC “grid” which was developed starting in 1999 and was ready for LHC turn-on in 2009.

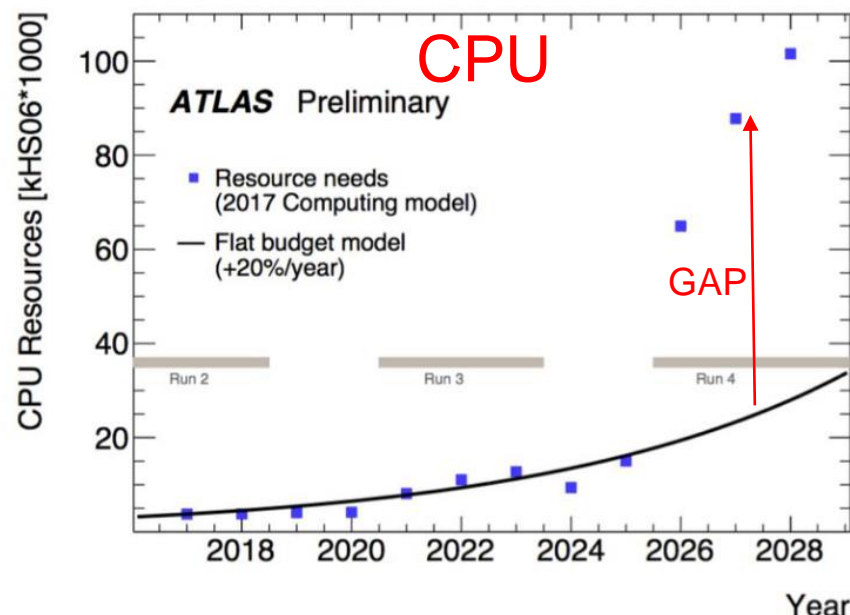
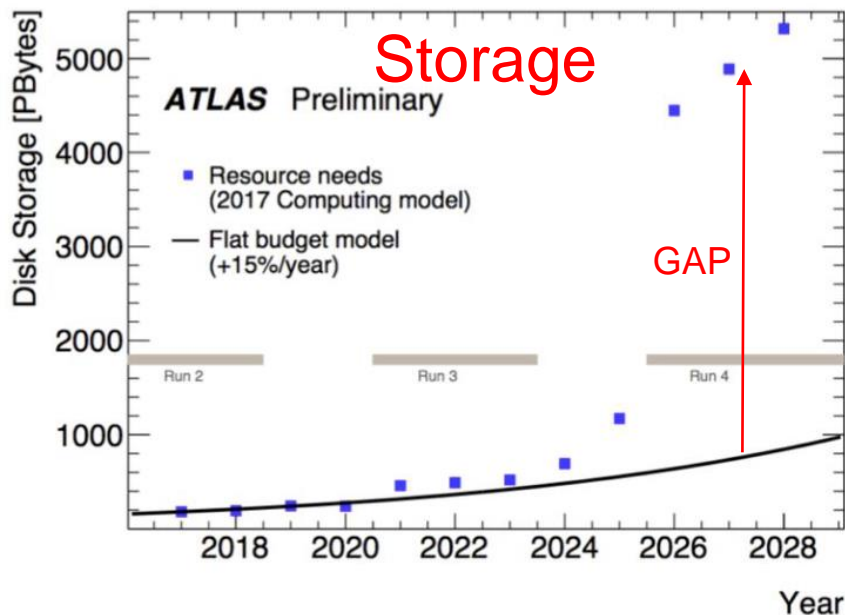
- The grid we constructed in the 2000-2010 was hierarchical, primarily x86 computers & commodity storage systems coupled together via R&E networks

As technology marches forward and the LHC and associated experiments are upgraded, we are continually challenged to deliver an effective infrastructure

- Resources are evolving and being augmented with Cloud, HPC and new architectures (ARM, GPUs, FPGAs, SSD, NVMe, etc), SDN, etc

The HL-LHC Challenge

One daunting challenge coming in 2025: the needs for both **ATLAS** and **CMS** in the **HL-LHC era** are far beyond what we can expect to have assuming flat-budgets and (+15%/yr, +20%/yr) technology evolution.



How Are We Addressing Our Challenges?

There are numerous projects and working groups trying to both prepare for **LHC Run-3** and **High Luminosity (HL)-LHC**. I will cover the following to give you a flavor of the components (NOTE: this is biased towards projects I work on :))

Example LHC Components NSF Research Large Projects

AGLT2: My ATLAS Tier-2 (regional) center, to show an example “grid” site.

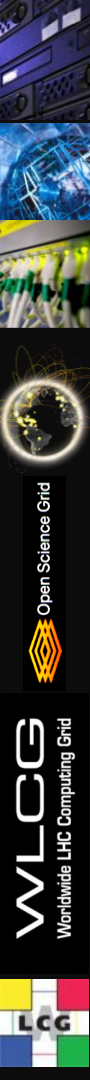
Rucio: The software ATLAS (and others) are using for distributed data mgmt.

OSiRIS: An NSF 5-year DIBBs award implementing a multi-institutional storage infrastructure, combining Ceph+SDN with data-lifecycle options

SLATE: AN NSF CIF21 DIBBs aware implementing “cyberinfrastructure as code”, augmenting high bandwidth science networks with a programmable “underlayment” edge platform

OSG: Middleware and services for distributed science

IRIS-HEP: A new NSF institute exploring software/cyberinfrastructure for LHC



AGLT2 as an Example ATLAS/WLCG Site



The [ATLAS Great Lake Tier-2](#) (AGLT2) is a distributed LHC Tier-2 for ATLAS spanning between UM/Ann Arbor and MSU/East Lansing.

- **11176** logical cores, slots 1125 (dynamic) + 10 (static)
- Additional **936** Tier-3 job slots usable by Tier-2
- Average 10.55 HS06/slot
- **6.9 Petabytes** of storage
- Total of **117 kHS06**
- Tier-2 services virtualized in VMware 6.7



2x40 Gb inter-site connectivity, UM has **100G** to WAN, MSU has **10G** to WAN, lots of 10Gb internal ports and 20 x 40Gb ports, 32x100G/40G or 64x50G/25G ports

Middleware from OSG, WLCG, USATLAS Tier-2s have ~2 FTEs and provide MOUs for computing and storage with ATLAS. They all run opportunistic jobs from OSG, others

This is one of **4** US ATLAS Tier-2s; there are **7** US CMS Tier-2s; approximately **100** globally

Rucio (Distributed Data Management)

Rucio provides a complete and generic scientific data management service

- Designed with more than 10 years of operational experience in large-scale data management!
 - In use by the **ATLAS**, **AMS** and **Xenon1T** Collaborations
 - Website <https://rucio.cern.ch/index.html>
- Rucio manages **multi-location data** in a heterogeneous distributed environment
 - Creation, location, transfer, and deletion of replicas of data
 - Orchestration according to both low-level and high-level driven data management policies (usage policies, access control, and data lifetime)
 - Interfaces with workflow management systems
 - Supports a rich set of advanced features, use cases, and requirements
 - Large-scale and repetitive operational tasks can be automated

See workshop announcement at

<https://home.cern/news/news/computing/managing-scientific-data-exascale-rucio>



Open Storage Research Infrastructure

- In 2015 we proposed to design and deploy MI-OSiRIS (Multi-Institutional Open Storage Research Infrastructure) as a pilot project to evaluate a **software-defined storage infrastructure** for our primary Michigan Research Universities. OSiRIS combines a number of innovative concepts to provide a distributed, multi-institutional storage infrastructure

The goal: to provide transparent, high-performance access to the same storage infrastructure from well-connected locations on any of our campuses via a combination of network discovery, monitoring and management tools and through the creative use of [CEPH](#) features

- By providing a single data infrastructure that supports computational access on the data “in-place”, we can meet many of the data-intensive and collaboration challenges faced by our research communities and enable these communities to easily undertake research collaborations beyond the border of their own Universities.

OSiRIS (NSF Grant Number 1541335)

Logical view of OSiRIS

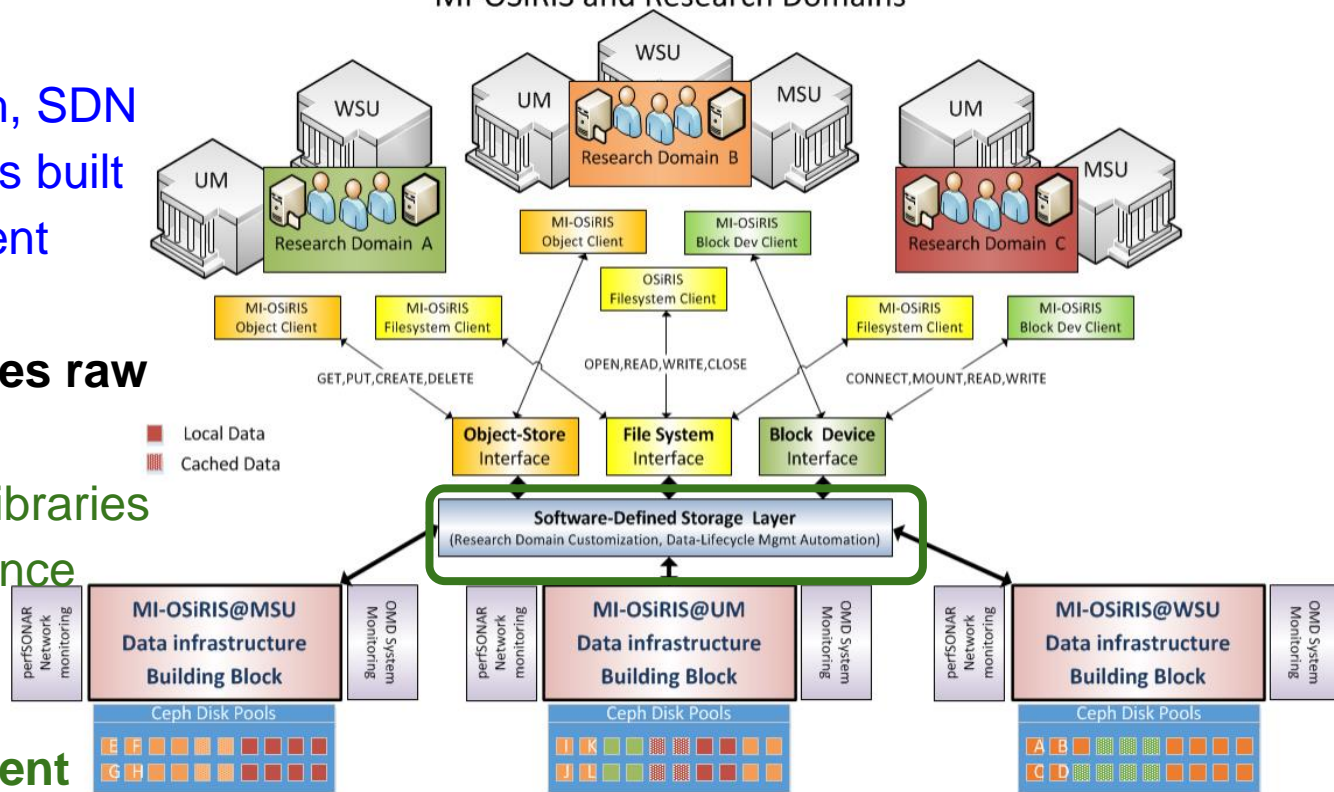
Combination of Ceph, SDN
and AAA components built
upon COTS equipment

Currently 7 Petabytes raw

Exploring, with our Libraries
and Information Science
Departments, **how**
to enhance Data
Lifecycle Management

<http://www.osris.org>

MI-OSiRIS and Research Domains

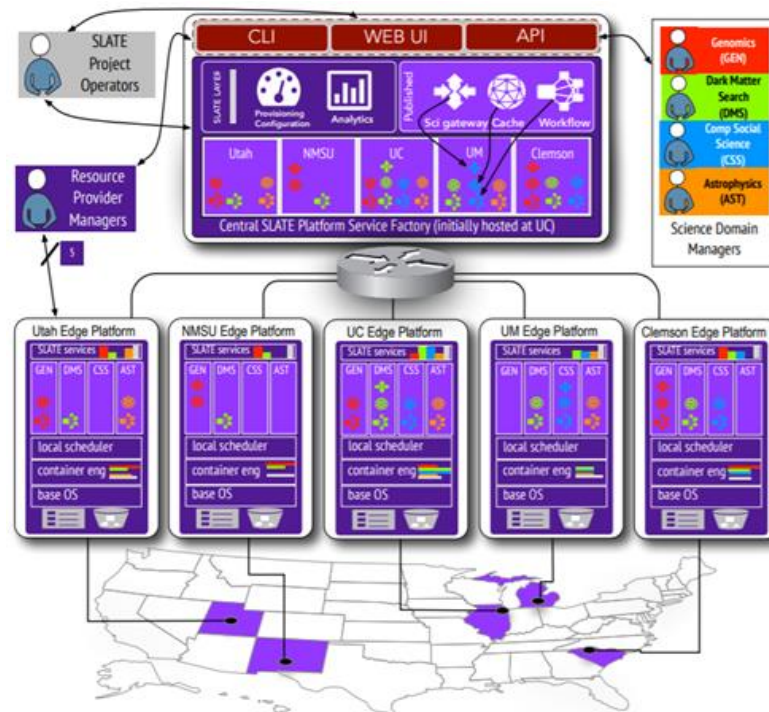


SLATE (Services Layer At The Edge) NSF Grant 1724821

An NSF DIBBs award 724821, "SLATE and the Mobility of Capability"
Equip the SciDMZ with a service orchestration platform,
potentially federated to create scalable, multi-campus science
platforms

SLATE is building upon
Kubernetes to provide a way
for scientists to define their
science process **centrally**

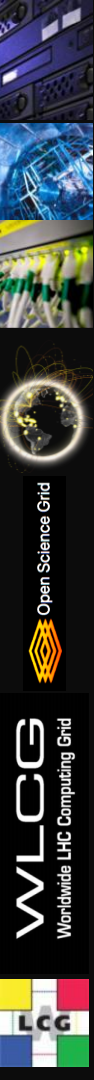
The same platform allows
those providing **computing**,
storage and **networking**
resources to control the
amount of those resources
any science domain will get



Open Science Grid (OSG)

The **O**pen **S**cience **G**rid ([OSG](#)) provides **common service** and **support** for **resource providers** and **scientific institutions** using a distributed fabric of high throughput computational services. The **OSG does not own resources** but provides **software** and **services** to users and resource providers alike to enable the opportunistic usage and sharing of resources. The OSG is funded through a diverse portfolio of awards from the National Science Foundation and the Department of Energy

- While **OSG** has many scientific stakeholders, **LHC** plays a prominent role
- The new **IRIS-HEP** Institute funds the LHC parts of OSG i
- The networking area is a good example of LHC efforts (actually USATLAS) that grew to provide a set of tools and infrastructure broadly used to support distributed science domains via OSG.



IRIS-HEP

Institute for Research and Innovation in Software for High Energy Physics ([IRIS-HEP](http://iris-hep.org/)) project has been funded by National Science Foundation in the US as grant OAC-1836650 as of 1 September, 2018.

The institute focuses on preparing for **High Luminosity (HL) LHC** and is funded at **\$5M** / year for 5 years. There are three primary development areas:

- **Innovative algorithms** for data reconstruction and triggering;
- **Highly performant analysis systems** that reduce `time-to-insight` and maximize the HL-LHC physics potential;
- **Data organization, management and access (DOMA)** systems for the community's upcoming Exabyte era.

The institute also funds the **LHC part of Open Science Grid, including the networking area** and will create a new integration path (the **Scalable Systems Laboratory**) to deliver its R&D activities into the distributed and scientific production infrastructures.

Website for more info: <http://iris-hep.org/>



Working Collaboratively

The [high-energy physics community](#) has to work collaboratively for at least the last 40 years to be able to undertake their science at the required scale.

This is not only **within** large collaborations but **between** them as well:

- [ATLAS](#) and [CMS](#) sharing, and jointly researching, networking technologies, data distribution technologies, workflow management systems and infrastructure components.

More recently we find it makes sense to work collaboratively beyond HEP: astronomy/astrophysics collaborations are reaching HEP scales and facing similar challenges and others science domains are soon to follow.

- The **network** has been an obvious place to work together since it is foundational for any distributed or data-intensive science domain; [LHCOPN/LHCONE](#) is a good example
- Sharing workflow management systems ([PanDA](#)), DDD ([Rucio](#)) and others

LHC Tool Trends and Technologies

Here I try to summarize some important changes since LHC startup

Reducing arbitrary boundaries and definitions: Tier-1 and Tier-2 sites

Allow sites to provide resources that aren't limited by predefined roles

Improvements in job workflows accounting for new architectures and trends

- Pilot job system provides late binding and task optimization opportunities
- Use of CVMFS+SQUID (think filesystem over http) provides centralized applications to make leveraging HPC and Cloud resources easier
- XCache working to provide similar capabilities for datasets

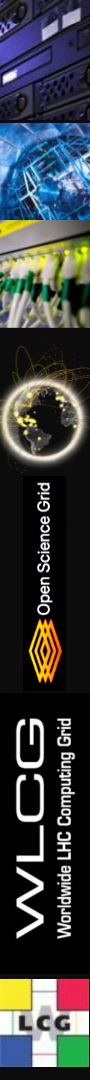
Increasing use of the network, beyond just the growth with data volume

Has been one of LHC's most reliable components

WAN access to data may help alleviate storage requirements

Could improve efficiency of tasks, allowing mix-match of storage and CPU

Software refactoring to take better advantage of technology trends: increasing core counts, GPUs, FPGAs, ARM systems, SSDs, NVMe, etc.



Data Lakes (A Placeholder for a Storage-Optimized LHC)

I want to close with a concept the HEP community is using a placeholder for how we might address the significant gap in storage capacity we foresee for the HL-LHC: Data Lakes

The input: 1) storage is hard manage and optimize across a large number of sites of varying capacity and capability and 2) we can't afford the capacity we need

The idea: create a few, large (potentially continental) Data Lakes that provide a simple external interface while handling complexity and optimization of use and performance internally. To do this focus on **Quality of Service, Smart Caching and Data Lifecycle management**

- The User can specify the number of replicas and the QoS associated for each of them, i.e. one on fast storage (disks on SSDs) and two on tape in three different locations. The system should be able to automatically maintain in time that policy verified.
- The User can specify that certain datasets always have a mirror, checking the replicas status in real time or quasi-real time.
- Users can specify that a number of replicas are created and they have to be accessed with different protocols, i.e. http, xrootd, srm)
- The user can specify movements between QoS and/or changes in access controls based on data age (i.e quarantine periods, move to Tape old data)
- Provide smart caching mechanisms to support the remote extension of a site to remote locations and to provide alternative models for large data centers. Data stored in the original site should be accessible in a transparent way from the remote location.

Status: The concept is actively being discussed and prototyped. Very challenging to save money while providing capacity and capability!!

Summary and Next Steps

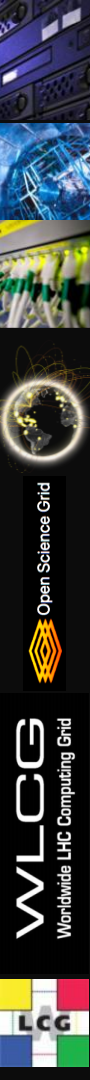
For HEP there are significant challenges preparing for LHC Run-3 and especially HL-LHC

There are a number of projects and activities working to address these challenges

- Where possible HEP is trying to enable what we have found to work for the broader scientific community facing similar challenges.
- Likewise we are trying to also adopt and benefit from the work of other communities

Understanding and evolving our scientific data lifecycle components and methodologies will be **critical** to how successful we will ultimately be in Run-3 and HL-LHC

QUESTIONS?



Useful References

AGLT2 website <https://www.aglt2.org/>

OSiRIS website <http://www.osris.org>

Open Science Grid (OSG) <https://opensciencegrid.org/>

IRIS-HEP website <http://iris-hep.org/>

HEP Software Foundation (HSF) <https://hepsoftwarefoundation.org/>

Simone Campana presentation on Data Lakes (2018)

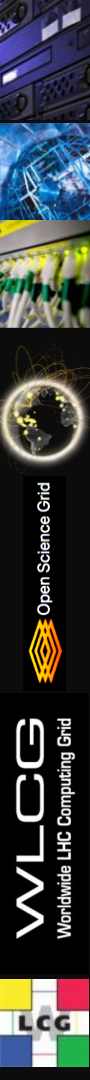
<https://indico.cern.ch/event/738796/contributions/3174573/attachments/1755785/2846671/DataLake-ATCF.pdf>

Frank Wuerthwein presentation on CMS HL-LHC storage requirements (2018)

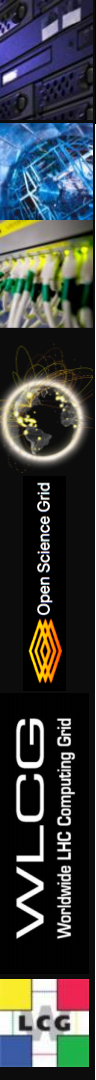
<https://indico.cern.ch/event/764786/contributions/3221336/attachments/1756276/2847549/domaAccess112018.pdf>

Ian Fisk presentation on evolution of the LHC Computing Model (2014)

<https://indico.egi.eu/indico/event/1994/session/73/contribution/200/material/slides/0.pdf>

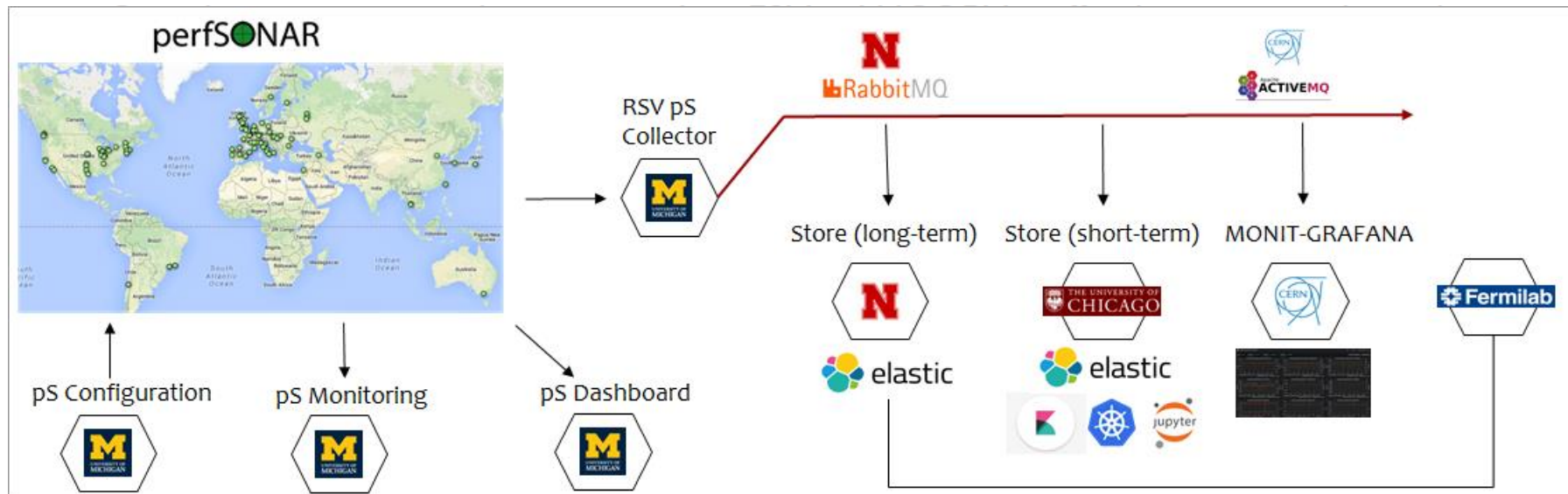


Additional Slides



OSG Network Monitoring Platform Overview

- Collects, stores, configures and transports all network metrics
 - Distributed deployment - operated in collaboration
- All perfSONAR metrics are available via **API**, live stream or directly on the analytical platforms



OSG Networking

There are 4 coupled projects around the core OSG Net Area

1. SAND (NSF) project for analytics
2. HEPiX NFV WG
3. perfSONAR project
4. WLCG Throughput WG

SAND
Analytics,
Visualization,
Alerting/Alarming

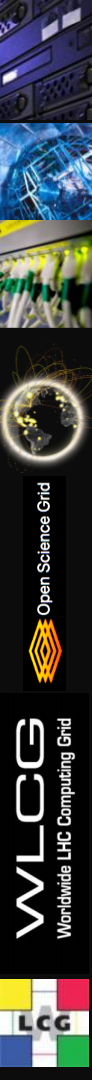
HEPiX Network
Function
Virtualization WG
Technology
exploration,
Testing

OSG Networking Components

**OSG Core
Networking
(IRIS-HEP)**
Operation,
Support,
Coordination,
Development

perfSONAR
Framework,
Metrics, Tools

**WLCG
Throughput WG**
Configuration,
Triage, Policy



Rationale for OSiRIS

- **THE PROBLEM:** Storing, managing, transforming, sharing, and copying large research data sets is costly both in terms of dollars and time and impedes research and research collaboration..
- **OUR SOLUTION:** Create an affordable and extensible, high-performance research storage cloud with properties not currently available commercially or in the open-source community. Create **OSiRIS** -- Open Storage Research InfraStructure.
- **GOAL:** *Enable scientists to collaboratively pursue their research goals without requiring significant infrastructure expertise.*

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